+420 226 002 328 marketing@torsus.eu

www.torsus.eu

PULSAR EXPO COMPANY

TORSUS

Creates iconic TORSUS off-road vehicles and is a world-leading supplier of vehicles to International Tech Aid Programs

'TORSUS IS BUILT FOR THE WORLD'S TOUGHEST JOBS'

JSRC

Vakhtang Dzhukashvili CEO & Founder



TORSUS

RAETORIAN

What we make & what we stand for

We are blazing a trail with off-road vehicles on a global scale. Our expert engineering and advanced design technology enable us to deliver a new way of transporting customers and their cargo. Anywhere. Any time. In any conditions.

Disaster relief, emergency

support and challenging natural
conditions will always need
dependable transportation
solutions.

Are we heading towards a mobility and logistics ecosystem? 60% of executives agree that in future we will no longer differentiate between the transportation of humans and goods." is an extraction from the Global Automotive Executive Survey 2019 of KPMG. We are delighted to see that the relevancy of the actual development language was implemented into our strategy several years ago.

Now, the Torsuses are super-ready to deliver both personnel and cargo on the most comfortable level to the most remote areas. In the same vehicle.



TORSUS IS ENGINEERED RUGGED

SUSS

TORSUS is completely focused on being the global leader of the fastest-growing large vehicle market by **pioneering technology solutions**, providing clear **product differentiation** and **authentic brand values**.

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TORSUS designs, develops and manufactures the **world's toughest heavy-duty off-road buses**.

Engineered to deliver in all conditions. Based on a heavy-duty MAN chassis and powered by a MAN engine or based on VW Crafter 35 4Motion. Using Michelin off-road tyres and Line-X[™] anti-scratch coating. With huge personnel and equipment payload, extreme 4x4 off-road capability, high ground clearance and massive torque, nothing stands in its way to bring people and gear on-site. TORSUS: Built for the world's toughest jobs.

TRUSTED BY OUR **CUSTOMERS**

End users and their businesses prioritised. Thanks to our work, business transparency and proven customer experience, Pulsar Expo has has been endorsed by the world's most demanding customers. High-importance institutions already onboard include:

- United States Department of State (via INL, RSPO, US Embassies worldwide)
- European Commission
- · United Nations Development Program
- · United Nations Office for Project Services
- · United Nations Women





In 2016, Pulsar was announced to be

the largest vehicle supplier for external actions.



LETTER OF RECOMMENDATION

URS Federal Services International Inc. first contracted with Pulsar Expo s.r.o. in April 2015 Since then Pulsar Expo s.r.o. has been awarded seven contracts for the total amount of 7154 470 USD & 2 190 000 EUR. Based on our extensive experience with this company we would sincerely recommend Pulsar Expo s.r.o as a reliable, professional and trustworthy supplier.

Acting as a supplier to URS Federal Services International Inc., Pulsar Expo a.r.o. went to great lengths to ensure that all technical requirements, specified in our contracts, were met. As a result, we were provided with custom-made, specialized vehicles of excellent quality and performance that even exceeded our requirements and expectations, in particular Mobile Repair Stations, Hydraulic Telescopic Excavators and Refrigerator Trailers.

Moreover, it was a pleasure to work with Pulsar Expo s.r.o. personnel, who proved themselves to be customer-oriented, attentive and responsive to all our requests regarding completion of our contracts.

We look forward to further opportunities to work with Pulsar Expo s.r.o. on future projects and we strongly encourage others to do business with this company





2 February 2017

Ref: UKR/OP5/2017/006 TO WHOM IT MAY CONCERN

clearly and their client

LETTER OF RECOMMENDATION

UN Women Office in Ukraine has recently completed the purchase of a Mitsuhishi Paiero GLX. We would sincerely recommend the services of our supplier. Pulsar Expo s.r.o., based on their reliability, professionalism, thoroughness and competitive pricing.

Actine as a supplier to UN Womm Office in Ukraine, Polsar Expo s.r.o. made every effort to ensure that all technical requirements, specified in the contract, are met and timely delivery is organized. As a result of our cooperation, we were provided with the vehicle that fully met our expectations with regard to the price and quality.

We are sincerely grateful to Pulsar Expo s.r.o. for their flexibility, readiness to comply with the UN Rules and Regulations, ability to communicate promptly and







To Whom It May Concern:

19 September 2019 Reference # 196/2019

LETTER OF RECOMMENDATION

UNFPA would like to express its appreciation to Pulsar Expo s.r.o. for being reliable partner that was selected based on the competitive process for procurement of the vehicle VW NF Multivan. Acting as our supplier, Pulsar Expo s.r.o. provided us with high level services in accordance with the Purchase Order and proved that they trustworthy company.

Throughout our cooperation Pulsar Expo s.r.o. confirmed its high professional status, competence and diligence. The goods were supplied within strictly specified deadlines and with the highest quality.

Furthermore, it was a pleasure to work with Pulsar Expo s.r.o. representatives and they proved themselves to be customer-oriented, responsible and reliable to all the requirements of our organization.

We would like to recommend Pulsar Expo s.r.o. as a competent partner and strongly encourage other to do business with them. We are looking forward to furtherer cooperation with Pulsar Expo s.r.o.

Please accept the assurance of our considerations.





A vehicle **built** for the world. TORSUS.

Uncompromising quality, indomitable strength and extreme durability of our products is what makes TORSUS one of a kind. Designing vehicles for wide variety of purposes, redefining the limits and capabilities of the off-road is our mission.

TORSUS is currently represented by dealers in:













Daily duty mate





VEHICLES BUILT FOR THIS

OUR TEAM

FOUNDERS

Vakhtang **Dzhukashvili** ceo

Leading and responsible for all operational areas of the Pulsar Expo and TORSUS business. Key focus areas include; global sales, supplier, partner and customer relationships, vehicle manufacturing and engineering. More than 10 years experience in international trade and leadership positions in many different locations and functions. Vakhtang also specialises in leading complex international supplier arrangements to governmental organisations worldwide. Earlier in his career, Vakhtang was a business leader, advisor and project manager for several Ukrainian and European trading companies responsible for leading cooperation with domestic and international customers. Vakhtang holds a master's degree in Finance from Kyiv National Economic University.

Yuliya **Khomych** Director of Strategy, Head of Legal

Leading all legal matters and business strategy for Pulsar Expo and TORSUS. Yuliya has gained more than 15 years experience in the fields of Capital Markets, Corporate Finance, M&A and International Trade. Prior to joining Pulsar Expo, Yuliya had been a partner in several highly regarded law firms, in investment banking (Dragon Capital), commercial banking (Swedbank) and with the global international law firm DLA Piper. Yuliya graduated in 2003 with a master's degree in Private International Law from Kyiv National

Taras Shevchenko University, Institute of International Relations. Yuliya has been an Advocate since 2011.

EMPLOYEES

Our global team consists of individually selected **professionals across many countries and regions**.



Peter Zaiček

Production Director

Peter is the Director of Production and works out of the production facilities in Slovakia. He manages the production team and ensures the smooth running of vehicle manufacturing, suppl chain sourcing, assembly and all operations including Quality. His skills and experience ensure efficiency in the production and output of vehicles.

HOW THE JOURNEY BEGAN

Our journey started in 2008

under the leadership of Vakhtang Dzhukashvili and Yuliya Khomych.

TORSUS is independently owned and self-financed by its founders with thecorporate HQ located in Prague, Czech Republic. The Pulsar Expo Research and Development centre and Manufacturing facilities are in Slovakia.

2008

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Our journey started in 2008 under the leadership of Vakhtang Dzhukashvili and Yuliya Khomych – both are still directors

2010

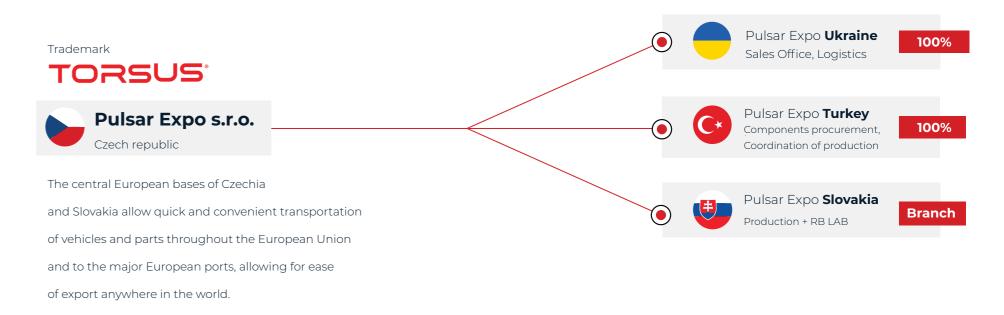
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Signing contract for fleet sales in Ukraine for brands: Skoda, VW, Honda, Hyundai, Kia, Renault, Ford, others

2012

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Achieve main automotive supplier status to lease companies and B2B including Governmental Sector





Start of International Technical Aid business in area of standard and converted vehicles



.

Start of TORSUS PRAETORIAN project. Restructure of the company, new design approach, new R&D centre, registration of new trademark and technologies. International growth of the company.



Start of new TORSUS TERRASTORM project. Growing international brand awareness, new marketing strategy, set-up of volume production facilities, phased building of international distributor network. TORSUS TERRASTORM development continues and makes production debut setting the new class standard.

FROM HEART OF EUROPE **TO THE WORLD**

FINANCIAL CENTRE, STRATEGIC MARKETING

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The global HQ operates out of Prague, Czech Republic. All operational matters that take place here include strategic business management, implementation of key projects and finance are covered.



Established in Kyiv, in 2015, the team here oversees management of a growing number of the company's projects -mainly international Technical Aid Supplies, in Ukraine and CIS territories.



Taking advantage of the high quality of the Turkish
labour market and manufacturing facilities, we have
a components sourcing specialist based in the coun-
try. Also, Turkish production offers a brief reaction time
when the bulk vehicle order comes it is the time flexi-
bility, reliable chain of suppliers and the reasonable cost
what makes Turkey our stable point.

ENGINEERING & R&D CENTRE

Located in Horné Srnie, TORSUS has its own dedicated manufacturing facility including Engineering and Production teams. Slovakia is one of Europe's leading automotive manufacturing centres with multiple OEM facilities in operation within the country. These include Volkswagen, Skoda, Jaguar Land Rover, PSA Group and KIA. Slovakia is the heart of the central European automotive industry with a strong skills base and strategic location.

OUTSOURCED PRODUCTION



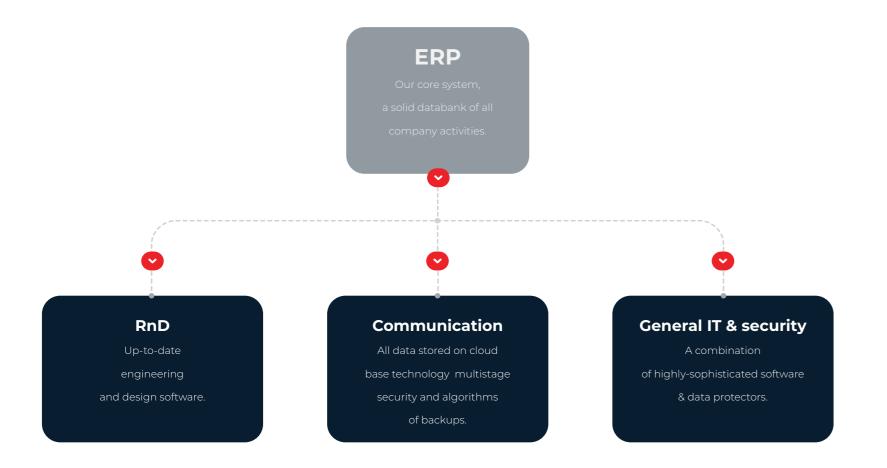
On the very western Ukraine (Carpathian region) lies VW/Škoda production factory. Most modern approaches, European technology, high-robot systems and a number of other exceptional features makes no limits in productional number. Also, the strategic position very close to the Slovak border makes the language barrier not present.

INTELLIGENT SOFTWARE BASED COMPANY



In order to ensure smooth multiple-located production, we run several essential databases and modules. Having them all cross connected, the whole software intelligence allows any responsible person to perform

any operation at any time from any device. From anywhere of the world.



REGISTRATION OF **TRADEMARKSTM**

Our strategic brand identifiers have been successfully registered

as trademarks in the markets where our presence and market position are strongest.

Nomenclature Torsus, Praetorian and Terrastorm are **fully licensed** - our intellectual property

is well protected against the IP piracy.



PATENTS

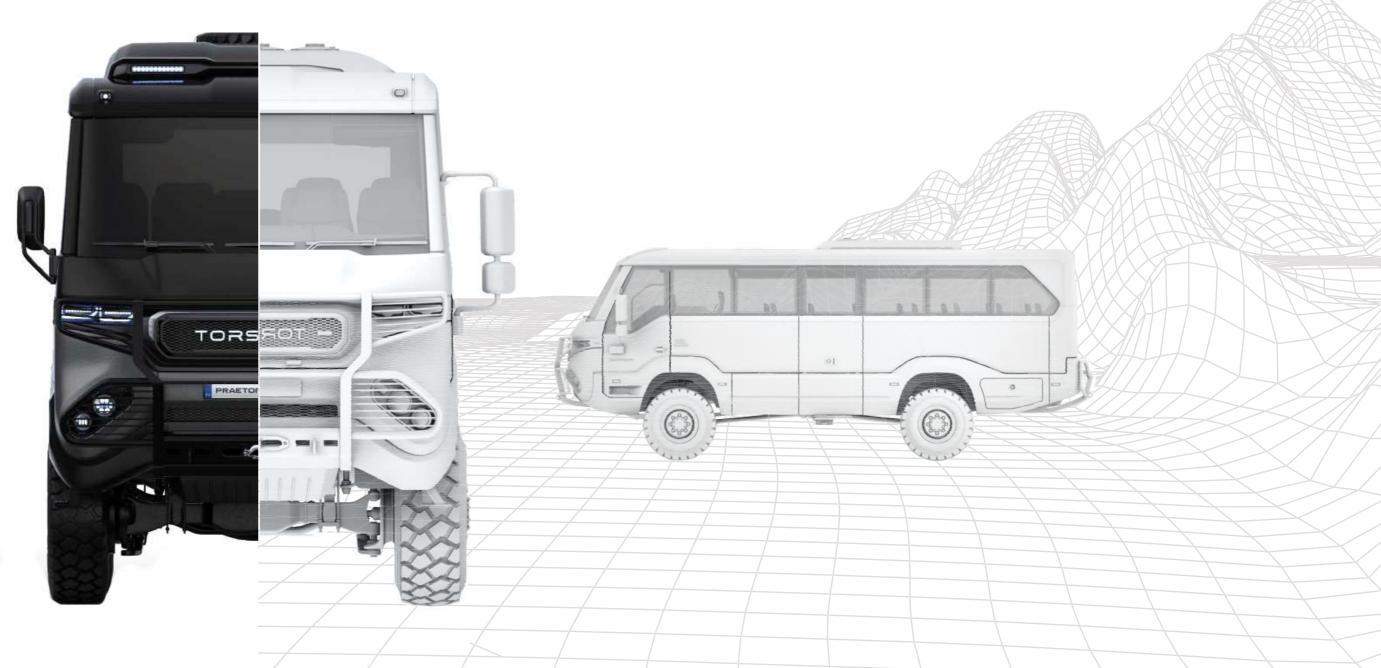
Our ground-breaking technologies are patented

with some innovations still patent pending.

As the business rapidly evolves, securing exclusive rights of the advanced design features and propriety technology will be given highest priority to ensure TORSUS maintains its advantage over the global competition.







REGISTRATION OF **SHAPE**

BEHIND THE VEHICLES





ENGINEERING

Step by step to the perfection.

"When it comes to seeing the items from the all available angles,

there is no such useful feature as 3D modeling."



SKETCHING OF IDEAS

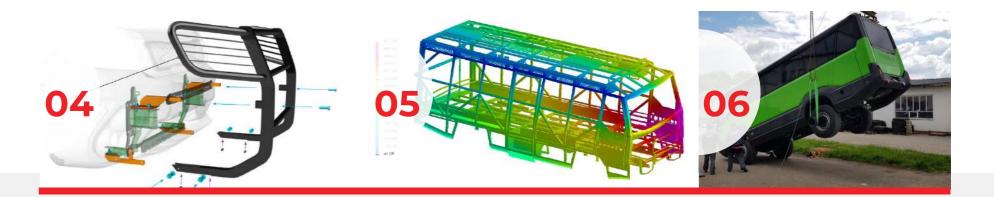
Distinctive & unique + function & capability Torsus look relies on our team of highly-professional designers.

CREATING OF 3D MODEL

The team convert the sketches to a full 3D model created allowing the designers to visualise space requirements

CREATION OF TECHNICAL ELEMENTS/COMPONENTS

The stage in which the products starts to exist -- the engineers and designers create all the technical elements for each product that will allow other departments to craft and build.



CREATION OF PRODUCTION PROCESSES 3D COMPONENTS SIMULATION

The assembling manual is done at this point - the teams from engineering and design join up to ensure that design and engineering is optimised for the production.

At this point in the process, all singular elements of the 3D model are examined to determine they are correct for production.

FINAL CHECKING AND TESTING (STATIC, DYNAMIC, TENSION,..)

All elements are assessed ahead of the testing phase where each element is put through its paces to ensure its integral structure is prepared to take on anything.

OUR MODELS



PRAETORIAN

'World's toughest off-road heavy-duty bus"



PRAETORIAN

The world's toughest off-road **heavy-duty bus** (M3G category)

• Technology

MAN TGM Chassis, 4x4 off-road capability, various gearboxes, capable of carrying up to 37 people and wading through water up to 900mm deep.

• Applications

Available in many versions, Praetorian can be used from adventure tourism to border surveillance.. There is a specification for every need. Always reliable.



Assault

Ambulance

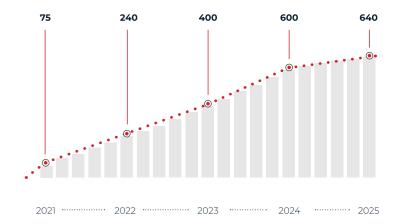
Expedition

Firefighter





Production volume forecast





Motorsport

Rally

Safari

Skibus

TERRASTORM

'The world's toughest off-road minibus'



TERRASTORM

Best European M2G class bus

Based on Volkswagen Crafter 4 Motion or MAN TGE

• Technology

• Applications

Based on Volkswagen / MAN chassis, engineered with maximum 4x4 capability with automatic 8-speed gearbox with rear lock differential. Capable of carrying up to 19 passengers. From freedom seeking campers through delivering cargo in remote places to saving lives. Terrastorm does it all with dozens of factory modifications.



Adventure

Ambulance

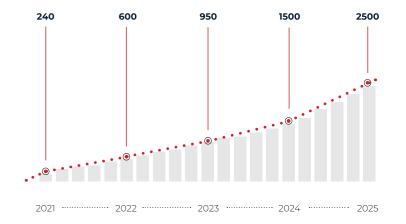
Cargo







Production volume forecast





Mines

RV.78

Safari

Special

'Extreme quality and comfort experience'



CREWLINER

First-class quality on-road M2 minibus

Recognized by OEM, Crewliner is already available on VW and MAN distribution networks over the world.

• Technology

"Based on Volkswagen Crafter 35/50 / MAN TGE,
6-speed manual gearbox with rear wheel drive,
177 horsepower and up to 19+1 comfort seats Trend
800, allowing various configuration changes
in the passenger compartment

• Applications

From airport transfers to crew busses, Crewliner sets new standards in its class with top-notchlevel of interior design and quality.









Production volume forecast





COMMERCIAL VEHICLES WILL NEVER BE BORING ANYMORE

Customers get more than the world's toughest off-road vehicles

Certification

- Full ECVWTA certificated
- Homologation in country of End User
- · Cooperation with TUV / IDIADA / DEKRA

Finance tools

- · Leasing / Credit
- Reasonable cost
- Export Bank Programs

Uncompromising quality

- Most durable in class HD chassis
- Highest Standards Comfort Interior
- High End Telemetric (RIO)

Safety

- All possible active and passive safety feature
- Reinforced body
- Possibility of additional protection

Emotional

- WoW effect (for industries where it is needed)
- Durable look (where it is needed)
- Global footprint

• Variability

- RHD or LHD
- EURO III VI
- · Dozens of modifications

MARKETING

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MARKETING

Up to date web page with adaptation for markets (distributor/dealer level) and ability for connection to ERP – at production Crystal reputation (No Bad Press) and only WoW Effect with Hype Cooperation with Journalist globally (More than 200 articles Globally in variety languages and dozens of videos in TV, YouTube)

Cooperation with Journalist globally

Our whole marketing strategy stands on **four + one principles.**

Brand building

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Opinion leaders, celebrities, influencers

High quality content creators (influence associates, Werkemotion)

Best-match media outputs (such as Top Gear magazine, ABC TV, Drivers Insight vehicle website)

Deep market research

(qualitative & quantitative)

Rigorous market SWOT analysis (an essentialpart of any planning process)

Perfect fit consumer profile creation (knowing our best-match personna)

Strict price policy

.

Keeping the vehicle's entry price level as low as the high quality standards offer in order to maintain **stable dealer net all around the world**

Anti-dumping policy implementation

Distributor network price policy managed by the HQ

Annualised data



300 articles



20.4 million coverage views



8.85 billion online readership

PR activities

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Appointment of leading global PR agency based in London. The agency is leading communications strategy, media outreach and handling all media relations. Already TORSUS has experienced a dramatic increase in media impact.

Multiplication of the local PR activities

The lead global PR agency will liaise with local, regional PR agencies to assist with local tmessaging output.

Website

.

The very first contact with Torsus containing all the **essential information for both B2B and B2C clients.**

Advanced vehicle configurator

While designing our website, we utilized the latest and wellacknowledged trends with focus on the best user experience.

WHAT THE MEDIA SAYS

World's toughest critics love our vehicles

Everyone should go to school on a heavy-duty off-road bus

Top Gear

Dozens of practical applications reveal themselves beyond being the transport of choice for Dwayne Johnson's stag do

CAR

The mountain' of campers is an off-roading bus that seats 35

Torsus Preatorian: the F-150 Raptor among the buses Torsus: The world's first heavy duty 4x4 off road camper

TopGear

TECHEBLOG





TRENDHUNTER



Minjng Magazine



InsideH()k

DESIGN AWARDS



Slovak national design award



Red Dot award





German Innovation award

Big See Design award

RED DOT AWARD 2020



With history dating back to 1950's, the Red Dot Award has been internationally recognized and valued as a high-significancy seal of quality for the innovative design. In 2019, we were pleased to get a nomination, in 2020 we were honored to win the Product Design Award category.



Total number of both online and offline coverage within the Torsus brand.



The total combined number of people who visit the websites containing the Torsuses coverage.

Estimated coverage views: 20.6M

The estimated number of our specific page coverage received during its lifetime.

• Social shares: 4.78K

Facebook: 4.59K

Twitter: 101

Pinterest: 81



Binnie Bauer Automotive's oditor; ilkes bikes and burgers, often over-

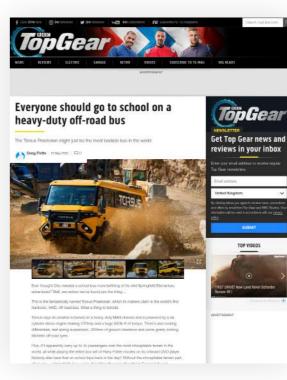


First ever off-the-shelf, all-wheel-drive wilderness survival bus ► Has a design connection to the Mercedes-Benz G 63 AMG 6x6 Megabus is no longer the most mega bus in the world

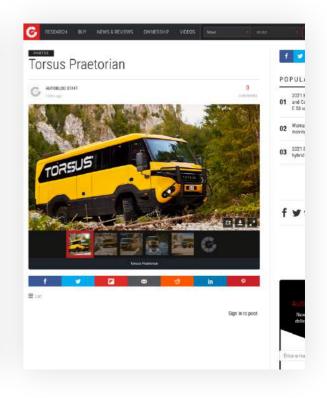
If won't have escaped your notice that the title of this website is CAR, rather than BUS Magazine, and yet here we are looking at what is inescapably a 35-seater coach not entirely unlike the one that took you on a Year 9 geography trip.

This is not just any old bus though, as you can probably tell from the pictures of it charging across muddy terrain and wading through small lakes. This is the Torsus Praetorian - the world's first off-the-shelf 4x4 on- and off-road bus, with input from the design team that brought you the Mercedes-Benz G 63 AMG 6x5.

Just like a National Express coach this Slovakian-built bus can carry lots of people and their things over long distances. However, because it has a heavy duty four-wheel drive system and massive tyres it can do so over rocks, sand, snow and ice, rather than just up and down the M4.



TopGear



AutoBlog



Car

TEASER

It goes without saying that good product sells itself.

Before the official launch of Terrastorm, only the teasing news hit around 3.4 million views.

Every-time we publish something new, it gets a lot of attention.



Total number of both online and offline coverage within the Terrastorm release



The total combined number of people who visit the websites containing the Terrastorm coverage



The estimated number of our specific page coverage received during its lifetime



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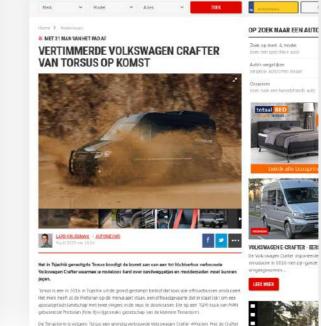
The Torsus Terrastorm could be the perfect apocalypse vehicle



Have words by a setwoher. Essentially though, it was a four-wheel drive, 35-sent off-road bus

But what if you just can't mustar up 38 friends to come and join you on your off-road

with 237bhp. (82b ft of torgue and locking diffurentials. Youh, with



NIEUWS TESTS AUTO'S OCCASIONS TOOLS FORUM

Word au abonter (R) Account

New Torsus Terrastorm Is A VW-Based 4×4 Minibus For Serious Off-Roading

IT DAN MIHALASCU JULY + 3134 9 1

There aren't that many rugged 4x4 minibuses in the world capable of transporting up to 21 passengers in places that can't be reached by roads

Low demand for such vehicles may explain why the offer is very limited at the moment, but that doean't seem to discourage a Czech company called Torsus. The Prague-based specialist in heavy-duty off-road buses is teasing a new model called Terrastorm, described as 'the world's most capable 4x4 minibus."



Trending

Carscoops

TopGear

AutoWeek

LAUNCH PR

Our latest release of Terrastorm hit all global automotive media

as "the toughest minibus" with indisputable wow effect and positive feedback.



Total number of both online and offline coverage within the Terrastorm release



The total combined number of people who visit the websites containing the Terrastorm coverage

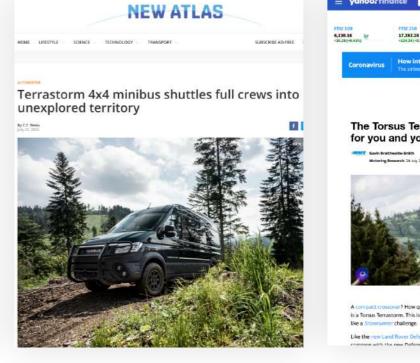


The estimated number of our specific page coverage received during its lifetime

 Social shares: 1.73K
 Facebook: 1.73K
 Twitter: 22

Pinterest: **15**





New Atlas

TopGear

<page-header><complex-block><complex-block>

Yahoo! Finance





Pulsar Expo is a proud partner of Volkswagen and MAN.

With the use of the official dealership network of Volkswagen and MANworldwide, there is the opportunity and potential to sell up to 7500 vans annually. All vehicles are certified to European standards and can be exported to all countries of the world - except the USA which awaits the negotiations aiming at the successful certification process. Both right-hand and left-hand drive are available. Full manufacturer warranty support is included. Also, having a high standard relationship with MAN and VW offers us an instant access to the internal development, prioritized service and sales advantages. As we build vehicles that last, we build partnerships that last at least the same.



STRONG & GROWING GLOBAL SALES NETWORK



Our approach to marketing is to create a unique TORSUS brand impact while delivering at all levels of the sales funnel. We optimise our spend and target potential customers with precision and compelling messages. This progressive and proven strategic approach ensures better connections with potential customers and builds awareness whilst maintaining our loyal customer base within the markets all around the world.



The dealers act as retailers of TORSUS products with a fixed profit margin and the responsibility to service and maintain all TORSUS products. Based on sales and customer satisfaction performance dealers will benefit from additional investment and could increase their sales margins. All dealers will abide by the Pulsar Brand Book and will adopt its standards in order to receive verified dealer status.



Three continents distribution

Full marketing assistance



Fixed profit margin

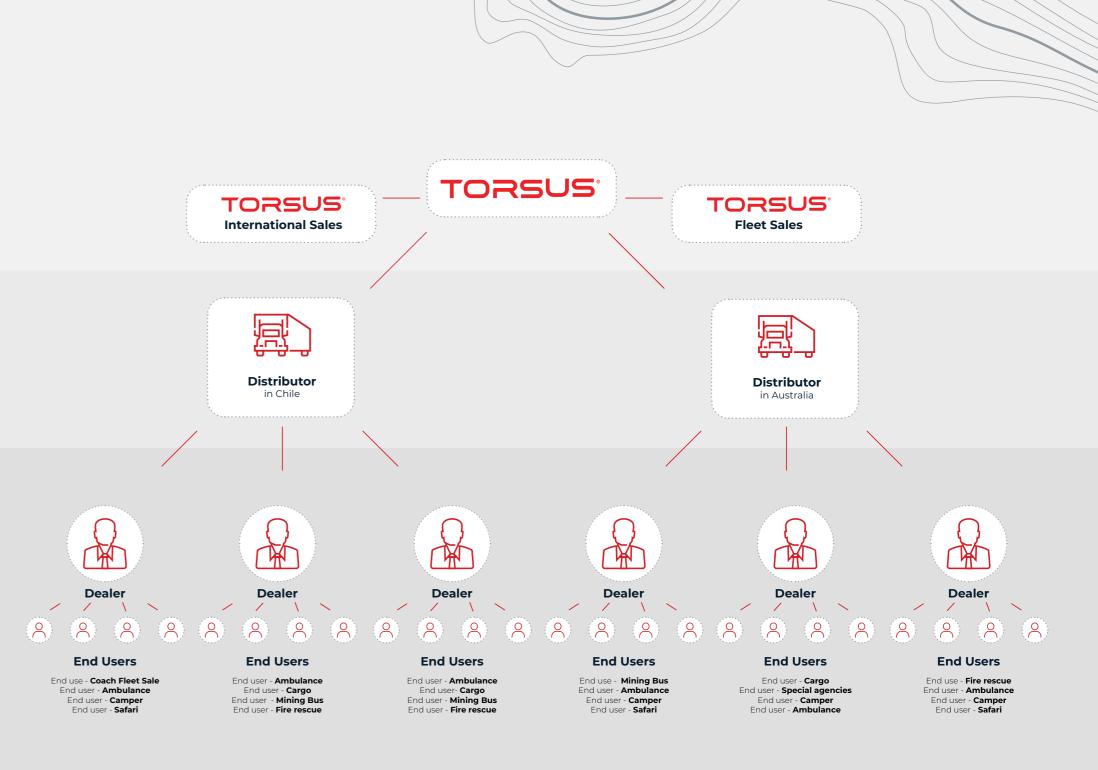
Dealer support

To fully support our TORSUS dealer partners and help market our vehicles to customers, Pulsar Expo has developed a full range of marketing materials including; brand guidelines, website templates, brochures, sales materials, technical specifications, vehicle display videos, social media, PR and advertising all available to use from downloadable templates and customiable with their own details.

STRONG & GROWING GLOBAL SALES NETWORK

Distributor network

We rely on the clever distribution network in each country in order to fulfill the demand of dealerships and end users. Then, distributors play the key role to satisfy the local needs and they predict the progress of the order flow from all client types. It is that simple, it is that effective.

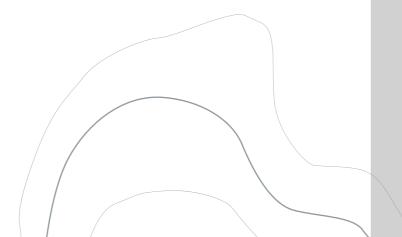


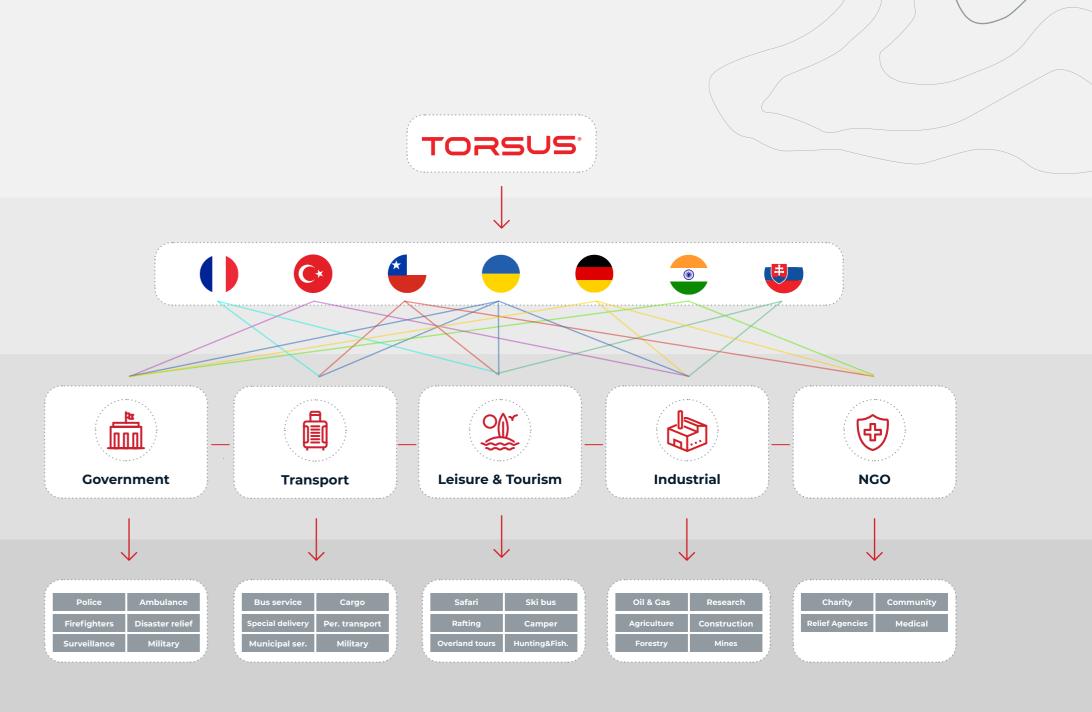
STRONG & GROWING GLOBAL SALES NETWORK

Risk Management

We predict, we analyze, we take action in advance. The market opportunity is endless. It is not only about different countries but about different segments as well. If a specific segment in one country needs TORSUS vehicles, there is a high probability for the same demand in another country. Moreover, we can deliver to multiple unrelated segments from tourism industry to medical evacuation.

The flexibility of car manufacturing is a valuable asset and know-how of the TORSUS brand. We can enter any market in the world with a vehicle that will suit right in. We are open globally with unlimited potential.





TORSUS IS

Breaking new ground by designing, developing and manufacturing the world's toughest off-road buses. In the iconic PRETORIAN it makes the world's most capable heavy-duty off-road bus and the new TERRASTORM signals the brand's fearless ambition to grow further into the global heavy duty 4x4 minibus market. Founded in 2016 TORSUS is a global company and team with its HQ in the Czech Republic and manufacturing in a purpose-built factory in Slovakia. It operates and sells in global markets to customers in heavy industry, utility and government service sectors. In addition to the core operations TORSUS produces special vehicle variants according to customer specification – no limit is set on versatility. TORSUS never lets you down: warranty and service back-up is provided in all markets with the fastest response times in the sector. Working in partnership with MAN and VW on key chassis and powertrain technology ensures that every TORSUS has ultimate durability, reliability, serviceability, value and, of course, toughness engineered in.'

> Vakhtang **Dzhukashvili** ceo, torsus



OUR MARKET

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OUR COMPETITORS

In all respects, we value all the competition we have. Although, is there any?

We combined all the best features from the market, added our own solutions and created **TERRASTORM**

- engineered rugged, getting the impossible job done





Competitors & What we offer



• Iveco Daily 4x4

We offer

-Lower price -Range of GVW -Lower TCO



MAN. Model TGL, TGM

We offer

-Lower price -Factory metal body -Range of GVW



Russian GAZ Group

We offer

-Much higher quality -EU certification -Global service availability



• Fuso Canter 4x4

We offer

-Better quality -Powerful engine -Factory metal body



• HYUNDAI HD Series 4x

We offer

- -Better quality
- -Better 4x4 system
- -Factory metal body

WHERE WE ARE GOING

SUSF



FINANCIAL OVERVIEW









LEASE OPTIONS

Lease options

Financing or leasing Torsus can not be easier.

A range of attractive and highly competitive options are available and designed

to suit everyone's needs.

A number of leasing options provided by independent finance providers are available allowing you to drive away in the newest **TORSUS** model.



Is leasing better for me?

You want:

- To drive a new car every 2-3 years
- Lower down payment
- Lower monthly payments
- Car always under warranty
- To drive only limited mileage



Is financing better for me?

You want:

- Complete ownership of the car
- The freedom to customize the car
- To drive the car for a long time
- To drive unlimited mileage
- Warranty for 5 years or 500.000km
- Sell the car anytime it is paid off

TORSUS

Biskupský dvůr 2095/8, Nové Město+420 226 002 328110 00 Prague 1marketing@torsus.euCzech Republicwww.torsus.eu

* All images displayed are for illustrative purposes, representing initial concepts and standard design configuration.

"I founded TORSUS in 2016 with the clear goal to pioneer 4x4 capability and set new standards in the heavy-duty 4x4 bus sector. Now, with TERRASTORM we have moved the game on. We keep pushing because we know that what you do to."

> Vakhtang **Dzhukashvili** ceo, torsus



LET'S GROW TOGETHER

Revolutions always start silently.



